



NATIONAL ADVISORS CONFERENCE - September 15/16, 2025
 Wyndham Grand - 6455 Fallsview Blvd, Niagara Falls, ON
"Your Future by Design"

Monday September 15, 2025 – Grand Ballroom	
6:30 AM – 7:45 AM	Breakfast and Registration in Grand Ballroom
7:45 AM – 8:00 AM	Opening Remarks – Mike Englert B. Ed., EPC
8:00 AM – 9:00 AM	Topic TBA Daniel Collison BA, CFP, TEP <i>Sponsored by our Diamond Sponsor Advice2Advisors</i>
9:00 AM – 10:00 AM	Topic TBA Dale Barrett LLB, Tax Lawyer <i>Sponsored by our Diamond Sponsor Barrett Tax Law</i>
10:00 AM – 11:00 AM	Topic TBA Presenter TBA <i>Sponsored by our EMERALD Sponsor Combined Insurance</i>
11:00 AM – 12:00 PM	Topic TBA Kevin Brady Director, Corporate Health at NFP Canada Corp., Founder & Director Advica Health <i>Sponsored by our Diamond Sponsor Advica Health</i>
12:00 – 1:00 PM	Buffet Lunch Provided – Grand Ballroom
1:00 PM – 2:00 PM	
2:00 PM – 3:00 PM (Diamond Sponsor)	Topic TBA Amanda Richards BA CPCA, EPC <i>Sponsored by our Diamond Sponsor Chartwell Retirement Residences</i>
3:00 PM – 4:00 PM	
4:00 PM – 5 PM	"Your Future by Design" Peter Wouters RFG., AIAA., ARP., TEP., FLMI., RHU., CFP., CLU., CHFC., ACS., ALHC., CPCA., CHS., AFSI., EPC <i>Sponsored by our Diamond Sponsor Canadian Initiative for Elder Planning Studies (CIEPS)</i>
5:PM	Closing Remarks, Adjourn & Enjoy Niagara Falls

Agenda subject to change