

NATIONAL ADVISORS CONFERENCE

September 15/16, 2025 Wyndham Grand - 6455 Fallsview Blvd, Niagara Falls, ON

"Your Future by Design"

| Tuesday September 16, 2025 – Grand Ballroom | |
|---|---|
| 7:00 AM – 8:45 AM | Breakfast and Registration in Grand Ballroom |
| 8:45 AM – 9:00 AM | Opening Remarks – Mike Englert B. Ed., EPC |
| 9:00 AM – 10:00 AM | Topic TBA Bill Bishop Sponsored by our Platinum Sponsor Bill Bishop's BIG IDEA Company |
| 10:00 AM – 11:00 AM | Topic TBA Michael Danks CLU, AllC, EPC Sponsored by our Platinum Sponsor IBCGROUP.ca |
| 11:00 AM – 12:00 PM | Topic TBA Ayal Alalouf Sponsored by our Platinum Sponsor Foresters Financial |
| 12:00 – 1:00 PM | Buffet Lunch Provided – Grand Ballroom |
| 1:00 PM – 2:00 PM | Using Disability Tax Credits (DTC) & the Registered Disability Savings Plan (RDSP) as Part of Your Planning Process Peter Curtis P1 Sponsored by our Platinum Sponsor Disability Tax Results Inc. |
| 2:00 PM – 3:00 PM | |
| 3:00 PM – 4:00 PM | |
| 4:PM | Closing Remarks, Adjourn & Enjoy Niagara Falls |

Agenda subject to change