2025 24th National Advisor Conference Niagara Falls, ON

September 15, 16, 2025

Continuing Education Credits Available for the Main Platform Presentations Please view the Main stage CE Credits as they get updated here - Click Here

Please note:

If you reside in BC, SK, MB & ON, most of the advisors have 1 license for both Life & A&S. This means that a Life CE credit is an A&S CE credit.

If you reside in AB, you have 2 license certificates. One for Life and the other for A&S. This means that each license is a stand-alone license and has a separate CE credit requirement. Currently AB advisors require 15 CE credits for each license.

CE CREDITS FOR THE MAIN PLATFORM PRESENTATIONS

Your attendance for **ALL** the Main Platform presentations either "LIVE" In-person or by "LIVE Webinar" will earn you the following CE credits:

Up to 30 CE Credits are available for the financial services profession. You will get CE credits for your attendance, AND you will then have **1 Year** to do ADDITIONAL ONLINE CE at no additional cost to you by using our APPROVED **Online CE Credit Catalog**.

HERE IS HOW YOU WILL GET YOUR CE CREDITS:

For BC, SK & ON Licensed Advisors

Attending all the main platform presentations either in-person or by webinar on Sept. 15, 16, 2025 will give you a total of XX CE credits. You will then have **1 YEAR** to complete another XX Online CE credits for a total of 30 CE credits.

For AB Resident Advisors - AAC # TBA

Attending all the main platform presentations either in-person or by webinar on Sept. 15, 16, 2025 will give you a total of X Life & X A&S CE credits. You will then have **1 YEAR** to complete another X Online CE credits for a total of 30 CE credits.

For MB Resident Advisors - ICM # TBA

Attending all the main platform presentations either in-person or by webinar on Sept. 15, 16, 2025 will give you a total of X CE credits. You will then have **1 YEAR** to complete another X Online CE credits for a total of 30 CE credits.

QC Resident Advisors

Unfortunately you will not receive any PDU CE credits for attending all the main platform presentations on Sept. 15, 16, 2025, but you will have access to complete up to 30 PDU CE credits at no additional cost to you by using our QC Approved **Online CE Credit Catalog**. You will have 1 YEAR to complete these online PDU CE credits.

<u>For Advisors from the Atlantic Provinces</u> - You do not require CE credits to maintain your insurance licenses, but YOU DO require CE credits for any financial designations that you hold.

Attending all the main platform presentations on Sept. 15, 16, 2025 will give you a total of 15 CE credits. You will then have **1 YEAR** to complete another 15 Online CE credits for a total of 30 CE credits.

Any CE credits earned from this conference could be used towards those designations. Please check the various designations for more information.

FP Canada - **Any CE** credits earned from Pro-Seminars are considered "Verifiable" CE credits and can be used for a specific amount of the following CE categories of CE credits - Financial Planning, Professional Responsibility and General CE. The General CE category includes activities related to financial planning, financial advice or services, or the financial services industry, as well as Giving Back activities. In addition, CE, which previously qualified in the categories of Practice Management and Product Knowledge may qualify in the category of General CE.

FP Canada leaves it up to the CFP designee to determine what category these CE credits will fall into.

Please view - FP Canada Approved Courses but as per the definition of FP Canada CE, you can use many of our other available courses.

Advocis - Any CE credits earned from the NATIONAL ADVISORS CONFERENCE are considered "Approved" CE credits for Advocis. Send your certificate to them so that these CE credits are included for your Advocis CE requirements.

IIROC (Investment Industry Regulatory Organization of Canada) - Course ID - TBA

You will receive X Professional Development CE credits for attending all main stage presentations on Sept. 15, 16, 2025.

These Professional Development credits can be used for Cycle 10 beginning January 1, 2024 and ending December 31, 2025.

(MFDA) - Course ID - TBA

You will receive X Professional Development CE credits for attending all main stage presentations on Sept. Sept. 15, 16, 2025.

These Professional Development credits can be used for Cycle 2 beginning December 1, 2023 and ending November 30, 2025.